

Release Notes

AwareManager jxt changes from Suite 46 to 49

System-Wide

CHANGE: Color Alerts

Previously, using color alerts with Work, Visitors, or Purchases would require you to include the record *Number* or *Division* values in their list views otherwise system performance would be significantly slowed down. This has been adjusted so that color alerts will only display if one or both of these columns are included in the list.

FIX: Custom Form single report

Field titles do not overlap their corresponding fields when a single report is printed from a custom form. Custom Field titles also do not print twice when a single report is printed from a custom form. All available fields from any tab on a form will print; previously only visible fields on the first tab would print.

FIX: Custom Form underlined text

Text labels set as "Underline" will display as underlined on the custom form.

CHANGE: Files

A Files tab was added to the following capsules: Contact, Contract, Equipment, Equipment Type, Insurance, Maintenance, Property, Purchase, Unit, Visitor, and Work Type. You can now upload files to records within these capsules as well as Open or Save the files linked to them.

FIX: Files

Errors with downloading files uploaded via the Files tab have been corrected.

CHANGE: Grid View Graphs

When the **Graph** option is selected from Grid View, the resulting graphs will now resize along with the window (instead of remaining at the same dimensions even when the window is resized).

NEW: Launch Page Quick References

Additional Quick References have been added to the AwareManager Launch Page. New topics have been added (Administration, Financial, Inventory, and Triggers) while existing topics have been expanded with additional references (Mobile/Portal/PDA, Reporting, Resources, Triggers, Work Reports).

NEW: Launch Page Suite Number

The Suite number corresponding to your current version of AwareManager is now visible in the bottom right corner of the AwareManager Launch Page. This may be useful for communicating to your Client Manager when troubleshooting any issues.

NEW: Launch File When Recordset Opened

You can now upload a file to a recordset via File Management. When the recordset is run from the Recordsets menu, the file will open as the recordset loads. If the recordset is launched via List or Grid View, the data will be copied to the c lipboard so you can paste it into the launched file (if applicable). Note every time the file is launched, it will have a new name (the original name with numbers appended to it), as this is essentially creating a new file each time. This is different from recordset files launched via External File Path, as that is just opening the same file each time.



CHANGE: Message Chat Window

From the list to the left of the chat window, when you mouse over the *Time* field in a conversation thread, the date of the communication will appear in a tool tip (pop-up).

FIX: Recordset

When creating a new recordset from an existing one, the current division will be retained and the recordset saved.

CHANGE: Time capsule link to Contracts

The *Contract* field has been added to the Time capsule. When a Contract is linked to a new Time record, any of the following values from the Contract will default (provided the fields are currently blank): Client/Tenant, Department, Project, Property, and Unit.

CHANGE: Worker assignment

When assigning a Worker to a Work record (or within Maintenance, Work Type records), the Worker list will be further constrained based on the Department selected. This constraint is in addition to existing constraints, meaning only Workers satisfying the given criteria will initially display in the Worker chooser:

- 1. Contacts checked off as "Worker"
- 2. Contacts linked to the selected Department (or no Department)
- 3. Contacts belonging to a Permission record where the Application > Program setting is checked off for the given Division (or Global)

Pressing Show All from the chooser list will display all active Contacts visible for the given division.

Please contact your Client Manager for assistance in updating your Contacts to satisfy the above conditions.

Administration

CHANGE: Contact Import

"Days" has been added as a *Frequency* option to the Manage Contact Import settings (found under Tools).

FIX: Contact Import

The Last Executed field now updates when the timer last executes for the import to run.

CHANGE: Mobile Fields

The "List" column has been removed from this tab of Permissions, as the fields that appear in AwareManager Mobile list view are not user-definable.

Keys

FIX: Key Transfer Date and Time Entered

The Date and Time Entered values on Key Transfer records are no longer editable.



Resources

CHANGE: Contacts Password Rules access

The Password Rules tab of Contact Preferences can now only be accessed by those users whose Permission record grants them *Password Administrator* access. This option can be found under the **Other Access** tab of Permissions. It also grants access to the following Contact operations: Change Passwords, Unlock User, Show User Information.

FIX: Contact Record Access

There was incorrect behavior associated with access rules defined for Contracts; this should now work as intended.

Triggers

CHANGE: Purchase Triggers

A *Vendor* field has been added to Purchase Triggers; you can now include this value in specifying any trigger criteria.

FIX: Visitor Triggers

If a Visitor record's *Visitor Status* is updated via the Print Badges operation, any triggers relating to a Status change (or a change to that particular status) will generate an email.

Visitors

CHANGE: Expected/Expiration check

The check that *Expiration Date/Time* is not earlier than *Expected Date/Time* now occurs when the Visitor record is being saved, not during time of entry. This is intended to eliminate the freezing behavior which occurred as a result of the check being made following any modification to these fields.

Work

NEW: Files print on Work Single Report

Any image files linked under the Files tab of a Work record will print on the standard Single Work Report if the Work preference "Print Linked Images On Single Work Report" is checked. These will print in addition to any image files linked via custom fields.

CHANGE: Work Materials

The *Inventory* field of the Work Materials detail line can no longer be manually edited. A value will only populate in this field when the Create Inventory operation is run on the given Work record.

FIX: Work Status Timer



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The Work Status Timer has been fixed to process status changes based on the date specified in MS SQL environments.

AwareManager Portal

CHANGE: Visitors

If the *Expiration Time* field is not included on the New Visitor screen, or the value is left at 12:00AM, then it will default as 23:59PM on the Visitor record in jxt. For those who utilize the feature to automatically move their Visitor records to Visitor History, this is intended to prevent records from being prematurely moved