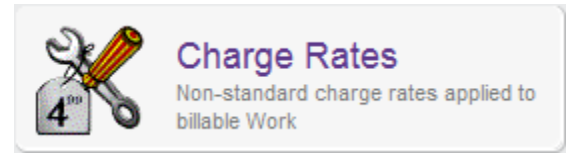


Found on the **Financial** tab, this capsule is designed to store different billing conditions. It interacts with the Work capsule when calculating Labor and Vendor charges for billable work. This feature requires a preference be turned on in Work capsule.



A Charge Rates record has fields for Client, Contract, Project, Department, Work Category, and Work Type.

When the preference is enabled, any Work Order that is linked to these fields will look up Charge Rates records to find the best match, and utilize the **Labor Rate** and **Vendor Rate** defined on the matching Charge Rates record.

Labor and Vendor rates can be in the form of a **flat rate** or **percentage** (applied to the charge column), and can also be applied to only a specific Contact or Vendor. The fields are weighted in importance when finding the best match in order to break “ties”, with Contract being the most important in determining a match, then Project, Department, Work Category, and Work Type.

The goal is to provide users with a way to address complex, situational billing scenarios where the final charges hinge on various factors.

Charge Rate

Code:	ALL PRO CONF,OPS,CON	100BE	<input checked="" type="checkbox"/> Inactive
Client:	ALLPROBASEBALL	All-Pro Baseball Manuf..	
Contract:			
Project:	CONF ROOM1	Conference Room 1 B...	
Department:	OPS	Operations	
Work Category:	OTH	Other	
Work Type:	CONFERENCE ROOM	Book Conference Room	
Labor Rate:	100.0000		
Labor Rate Type:	<input checked="" type="radio"/> Flat Rate <input type="radio"/> Percentage		
Contact:			
Vendor Rate:	100.0000		
Vendor Rate Type:	<input checked="" type="radio"/> Flat Rate <input type="radio"/> Percentage		
Vendor:			

To enable this behavior, select *Use Charge Rates* under the **Extra** tab of **Work Preferences**.

Extra
 Custom Fields
 Mandatory Fields
 Upper Case Fields
 Fi

Last Number Assigned: 12-100256

Use Work Type Description

Web Work Status:

Use Charge Rates