

The Create Schedules operation can be used to create the same Schedule records across multiple Contacts. This can be used for staffing events or coordinating meetings for large numbers of personnel, among other things.

For each Contact record highlighted in the list, the operation creates one Schedule record. Each Schedule record will have the Contact linked and their Phone and Organization values will default if found on the Contact record.

The remaining fields completed in the Operations window will default in the corresponding fields of the Schedule record – Schedule Type, Schedule Status, etc.

Upon completion of the operation, the user is brought to the Schedule List window displaying all of the newly created Schedule records.

Note: This operation will not run if you select contacts belonging to different divisions. Instead, you will get a message saying "Records belonging to multiple Divisions cannot be processed at the same time."

Operations 🗢
Email Selected
Create Contact Group
Generate Letters
Generate Emails
Create Schedules
Show Contact History
Change Passwords
Unlock User
Show User Information
Copy Settings
Assign Division
Print Contact Divisions

												×				
Create Schedu	ıles															
All Lines Will Be Pr	rocessed															
Division:	075PA															
	075PA	v														
Schedule Details:						_										
Schedule Type:	CONF ROOM	=	Conference Ro	om	Department:				=	≡						
Schedule Status:	REQUEST	≡	Request		Project:	ſ			Ξ							
Unit:	75 PARK-400	Ξ			Contract:	ſ			≣							
Equipment:		Ξ	i													
Customers:	CLIENTG	Ξ	Global Client													
Description:	Booking request: large			Schee	dule List		1 🕂 🛙	b 💉 🖻		$\square \triangleleft$	Ч С	t 🗉	₽ ≥	\langle	Operatio	ns 🗘
Desemption.	Dooking request. large	comere														
				Number 🔺		Schedule	Туре	/	🖍 Schedule Sta	atus	/	Description			1	
				0356		CONF RO			REQUEST			Booking re	quest: large	conference	roo	
				0357		CONF RO			REQUEST			-	quest: large			
				0358								g request: large conference roo				
		0360								request: large conference roo request: large conference roo						
				0361								oking request: large conference roo				
NOTE: This operation should only be				0362	CONF RO	CONF ROOM						Booking request: large conference roo				
				0363	CONF RO	CONF ROOM			REQUEST Boo			king request: large conference roo				
NOTE: This operation should only be				0364	CONF RO	ONF ROOM			REQUEST Booking			ng request: large conference roo				
run for all Glo	obal contacts O	R														
contacte with	in the same div	vicio	n at													
			Παι													
once. If this is	s run in the Glo	bal														
division for di	vision specific	cont	tacts													
the schedules	s will be create	d in	their													
specific divisi	on															
	Visible: 9 Hidden: 0 Selected: 1 Available: 9												Refr	eshed At: 1	5:07:16	