

### <u>Overview</u>

AwareManager Mobile for iOS allows users to access the information in their organization's database using mobile devices such as the iPad, iPhone, and iPod Touch.

The app can be downloaded from the iPhone app store, after which it becomes available from the phone's Application Menu.

This document details the Work-related components of the application.

System Requirements

- Mobile data or Wi-Fi connection
- iPod Touch, iPhone 4, iPhone 4S, iPhone 5, or iPad 3.
- AwareManager 978.2 or higher

### <u>Log In</u>

Enter your URL into the address field and press "Connect", or select an address from the URL History.

Url https://	
	Connect
Jrl History	

Please select the AwareManager database you wish to connect to	
Databases	
dev	
devios2	

Tap to select your database from the list.

Enter your username and password into the given fields.	Username AMJXT
	Password •••••
Stores your password against the username	Save Password?
Automatically signs you in when you open	Automatically Log On?
	Log On

If you are not the only one using the device, you should not save your password or activate the automatic sign-in feature. This will allow anyone else using the device to access the system under your name.



## **Divisions**

If you have access to multiple divisions, you will be prompted to choose the division you want to work in upon logging in. The divisions available to you will appear in a scrollable list. Move the highlight to the desired division and press **Accept**. If you were already accessing a division, pressing **Cancel** will return you to that division.

Select Division			
All Operations			~
Labor Tracking			
Housekeeping			
	_		
	Accept		

## <u>Home</u>

From the Home screen, you will see the following options:



Work Search

Barcode Search



# Add Work

Pressing this button will take you to the Add Work screen. The fields you see are based on your system setup; contact your system administrator if you have any questions.

	<b>K</b> Back	Add Incident	Done	Save the Work record
Add one or more photos to the record	add photo			
	Project/Event			
	Client		⊗ ←	Press anywhere on a field to input a value.
	Department		$\otimes$	Press 'X' to clear out the value
			$\otimes$	life value
	Category			
Indicates a constrained field			$\otimes$	
e.g. Work Type is constrained	Work Type		Category	
by Category	<i>ନ୍ଦି</i> Work Status		$\mathbf{x}$	
	Ton Saus		$\otimes$	

When you click on a field, the way you enter a value depends on its type:

# Linked field

Select Value		
	Q	
Bids		
Broken Cupholder		
Building Management	Syste	
Carpentry		
Ceiling Tile Replaceme	ant	

Enter text in this field to filter your list

### **Free-form Field**



## Date selector

	24	
December	25	2013
January	26	2014
February	27	2015
March	28	2016
April		2017

### Time selector

11		
12	51	
1	52	AM
2	53	PM
3	54	
4	55	



# Add Photo

From this screen you can also add images to your Work record.

Pressing on the **add photo** button at the top of the screen will open up a menu that gives you 2 options:

- **Take Photo:** opens your device camera to take a picture. When you take a picture you will have the option to save it or discard it and take a new one
- **Choose Photo**: Allows you to select an image from your device (stored under Moments, Camera Roll, My Computer, etc.) You must select one photo at a time

Any pictures added will appear as thumbnails. If you are on an iPhone or iPod, once at least one picture is added, a **Back** button will appear on the left (opposite the **Cancel** button) for you to return to the Work record.



## Work Search

From this screen you can start a new Work search or open a previously saved search. Press **Create New Search** to begin.

K Back	Work	Search +
	Done	Active Search Last search run; the Work List will display the results of this search
name	Electrical Open Work	
		Saved Searches
keyword		Click on any Saved Search to re-run it.
Search Crite	eria	Note: You cannot modify the criteria; for
Work Typ	e	that you must create a new search
Electrical		
Work Sta	tus	
Open		
Add search	n criteria	

From the **Work Search** screen you can enter a keyword, search by criteria and save your search by giving it a *Search Name*.

Tap the area labeled "Add search criteria" to choose from a list of field types such as *Assigned To, Work Status*, and *Work Type*. Once a search field is selected, tap anywhere in that field to set a value. You can also type any phrase into the *Keyword* field to search by within all fields.

Entering a name in the Search Name field will automatically save the search in your Saved Searches list when you press **Done**. The app will run the newly saved search and take you to the resulting Work List.

To delete a saved search, swipe left on it to bring up the **Delete** button.

Survey	Delete
--------	--------

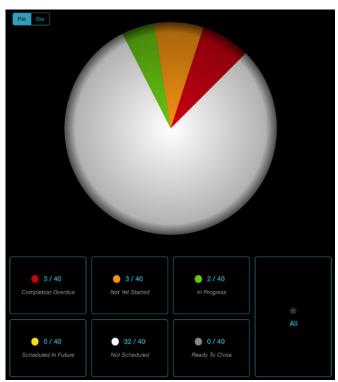


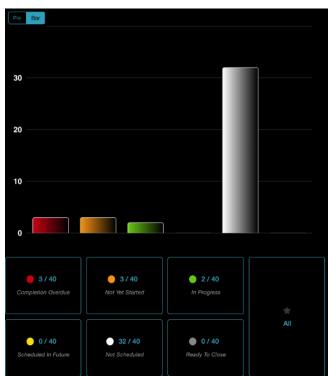
# Work List

The results screen displays your search results. Depending on your settings, you will see these results in one of two ways:

#### **Status Control Panel**

If this feature is enabled as part of your AwareManager JXT settings, your results will initially be represented in this format. The colors indicators are the same as in JXT.



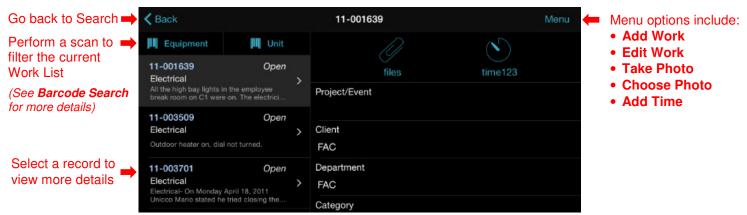


For more on the Status Control Panel, contact your Client Manager.

Click on any of the buttons at the bottom of the screen to be taken to the Work records indicated, or press All to see all results.

### Work List

If your Status Control Panel is not enabled, you will instead be taken directly to the full list of search results. From this screen you can:





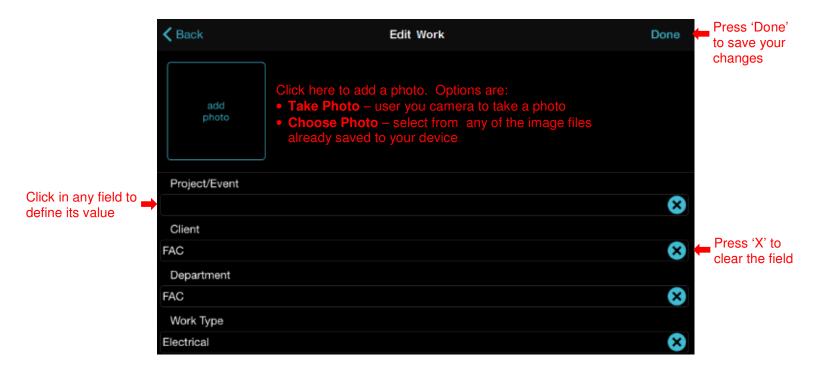
## View Work

This screen displays the details of the selected Work record. It will either appear in a separate screen on iPhone/iPod devices, or next to the Work List on iPads.

	13-003150		Menu
Click on any icon to be taken to the corresponding records. A number indicates that there are already values linked	reading2s	files	time123
Click on the <i>Description</i> or	Client View/add readings FAC	View/add images	View/add time
<i>Notes</i> fields to view them in full	Incident Person		
	Category		
	EMAIL		
	Work Type		EMAIL
	Preventive Mainten	ance	

### **Edit Work**

You can access this screen by going to **Menu > Edit Work**. It will bring up the Edit view defined for the selected Work record.





# **Edit Readings**

You can access this screen by clicking on the **Readings** icon at the top of the selected Work record. Note you can only edit readings if they are already linked to the Work; you cannot add new readings from the app.

From the Readings view, press **Edit** in the top right corner to update the readings.



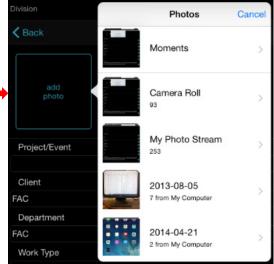
## Add Photos

You can access this screen by going to Menu > Take/Choose Photo or by clicking on the Files icon at the top of the selected Work record.

Selecting **Take Photo** will initiate your device camera. Once you take a picture, you will be prompted to either save it against the Work record or discard and retake the picture.

Selecting **Choose Photo** will open up a list of images directories to choose **\_\_** from. Navigate until you find the image you want, and select it.

You may repeat this process for as many images as you want to add to the Work record.





# Add Time

You can access this screen by going to **Menu > Add Time**, or by clicking on the Time icon above the selected Work record and pressing "+" in the top right corner of the Time List.

Note you can add time details in one of 3 ways:

- 1. Manual entry Manually select a time for both the *Start* and *Finish Time* fields. The *Duration* will automatically calculate
- 2. Duration default This method assumes you are finishing at the current time. Click in the *Duration* field to enter a value. The *Start* and *Finish Times* will adjust to account for this duration, with the *Finish Time* populating as the current time.
- 3. Use the timer Press Start at the bottom of the screen to start the timer. You may leave this screen and perform other actions in the system. Click on the "Timer" link at the bottom of any screen to return to the active timer and press Finish to stop it. The Duration will populate based on the timer.

	<	Back	11-001639	Done	Press 'Done' to
	* [	Date			save your changes
	Fe	eb 27, 2015			
	* (	Start Time			
	* 1	Finish Time			
	•	Duration			
		Description			
		Click anywhere in t field to view/update	he <i>Description</i> its text	8	Press 'X' to clear the field
Press 'Start' to	-	Start	00:00	Finish	
initiate the timer			00.00		



### **Barcode Search**

This option allows you to access Work linked to a scanned Equipment or Unit.

There are three components to this screen:

- 1. Scan fields you can enter a value in the *Barcode* field or press Launch Scanner to initiate your device's scanner. The scanned value will populate in the *Barcode* field.
- 2. Work Filters You can create a new filter or choose from the list of Saved Filters to apply to your search. (Filters are created the same way as Saved Searches see Work Search above.) Any Work records linked to the scanned entity will be further constrained by the selected filter.
- **3. Options** For each search you can select the following options:
  - Capsule choose whether you are scanning a piece of Equipment or a Unit
  - Include readings
    - i. Yes = Include Work with readings linked to the scanned entity; display all readings
    - **ii.** *No* = Do not include Work with readings linked to the scanned entity; only include Work records explicitly linked to the scanned entity
    - iii. With Scanned Values = Include Work with readings linked to the scanned entity, but only display those readings linked to the scanned entity
  - Open single record in edit mode if only one record was returned, take the user directly to the Edit screen for that record

	K Back	Barcode Search	Search	L
1	barcode	enter a barcode	Add New Filter	2
		Launch Scanner	Saved Filters	
	filter	Open Work	Open Work	
		Clear		
3	capsule	Equipment 🗸		
		Unit		
	include readings	Yes 🗸		1
		No		
		With Scanned Values		
	open single record in	On		
	edit mode	Off 🗸		

Press **Search** in the top right corner to run the search. The results will be returned in the Work List view.



# Offline Mode

If your device has lost connectivity to your AwareManager database, the application will go into Offline Mode.

This will be indicated by an "Offline" notice at the top of all screens. During this time, you will only be able to access the results of your last search. Any changes made to these records (or any new records added) will be stored in a Queue. Once connectivity is restored, all updates will automatically be uploaded to the database.

Division		All Operations	Offline	Offline indicato
K Back		13-003150	Menu	
Equipment	Unit		5	
13-003150 Preventive Maintenance Preventive Maintenance	Open C	reading2s files	time123	
13-003169 Carpentry	Open ;	FAC Incident Person		
13-003170 Broken Cupholder	Open	Category EMAIL		
13-003179 Preventive Maintenance	Open	Work Type Preventive Maintenance Prop. Type	EMAIL	
13-003180 Pre-event Tasks DUPLICATE 2	Open	Property	Inside	
13-003181 Pre-event Tasks DUPLIGATE 3	Open	Unit	SL	
13-003182 Pre-event Tasks DUPLICATE 4	Open	Floor		
13-003183 Pre-event Tasks DUPLICATE 5	Open ;	Equip Type		
13-003184 Pre-event Tasks DUPLICATE 6	Open ;	Equipment	Еquiр Туре	
C1 Feb Schedule	1 to 9 of	9 Description		
Queue 🙎			Settings	

The Queue will indicate how many updates it contains; click here to inview the list of items in the Queue.

Changes to a Work record are grouped as one item; changes to linked Time, Files, or Readings are represented as individual items.

	+	4:13 PM		100%
		Queue		
s II	Edit Work		13-003150	>
	Add Time Entry		13-003150	>

Swipe to the left on any item to bring up the **Delete** option. Pressing this will remove the item from the Queue. Any removed items will not be updated in the database once connectivity is restored.

Click on any items to view them in full



# <u>Settings</u>

Pressing the **Settings** link at the bottom of every screen takes you to a page from which you can view application details as well as set preferences for the current login.

	Γ	Version	4.0	
Version details		Build	3502	
		User	AMJXT	Current user
Log off from the current session				
		Log Off	>	
		Show Incident List Summary		
		Shows the Incident search summary panel at the bottom of the Incident list.		
		Show Status Control Help		
Preferences		Shows a short description of each status control color on the status control list (if enabled).		
Preierences		Show Incident Descending		
		Orders the entries in the Incident list in descending order.		
		Use External Scanner		
		Improves support if using an external Bluetooth barcode scanner.		
		Switch On Scanner Torch		
		Automatically turns on the torch (if available on your device) when launching the internal barcode scanner.		

#### Preferences

- Show Work List Summary This displays the current search as well as the total count of records at the bottom of each Work List
- Show Status Control Help Shows a brief description of each Status Control category
- Show Work Descending Displays results in decending order by Work Number (instead of ascending)
- Use External Scanner When barcode scanning is initiated, this will
  indicate whether the application should invoke the device's internal camera or an external barcode scanner
  connected to the device via USB
- Switch On Scanner Torch Automatically turns on your device's torch (if available) when the scanner is launched

Ele	ctrical Open Work		1 to 3 of 3
trol	<b>3 / 40</b>	<b>3 / 40</b>	<b>2 / 40</b>
	Completion Overdue	Not Yet Started	In Progress
-	0 / 40	32 / 40	0 / 40
	Scheduled In Future	Not Scheduled	Ready To Close