General

CHANGE: Online Help Resource
We have migrated all of our online Quick References to our Support Center which is available through the Help drop down menu within AwareManager.

Administration

CHANGE: Contact Import
When Contact Import is enabled for a customer, additional details are now available when errors occur, and notifications are distributed to the AwareManager team for review.

CHANGE: Expansion of Permission Window
The Features section of the Permission record has been doubled in size to allow users to more easily view and edit users access to the system.

CHANGE: File Storage
When in the Files capsule and multiple files are selected, the Open Files Operation will only open 10 files at a time.

FIX: Custom Fields
Custom fields that have a comma designated in their title can now be added to the List View and not cause the system to freeze upon searching or navigation through different tables.

FIX: Expiration Notice
When the Expiration Notice appears in the lower left-hand corner of the Console, it will now not overlap the Quick Links that are defined there.

Agreements

FIX: Insurance Expiration Date
The Expiration Date field on the Certificate of Insurance record was not calculated correctly when a record was saved.

Inventory

NEW: Defaulting Material Costs on Inventory
When a new Inventory record is created for a specific Material, it will populate the Unit Cost and Unit Price.

Purchases

NEW: Vendor Invoices: Budget
The Budget field has been added to the Vendor Invoice form between Account and Invoice Number. This field will also print on Single Vendor Invoice report.

NEW: Vendor Invoices: Budget

The Budget field has been added to the Vendor Invoice form within the Work Detail table, just after the Completion Comments/Notes section.

NEW: Add Equipment on Purchase Orders
Equipment can now be added to a Purchase Order by navigating to the Other Links tab at the bottom of the record.

NEW: Print Linked Images on Purchase Orders
Similar to having images linked to Work Orders and appear on the Print Single Records report, Purchase Orders now also have this option when choosing the Print Single Records report in Purchases.

NEW: Add Property and Client to Purchase Type
Under the Defaults tab on the Purchase Type record, the Property and Client fields have been added. When this Purchase Type is chosen when entering a Purchase Order those fields will default.

Resources

NEW: Files Added to Client
Files can now be added against a Client record within the system.

FIX: Contact Record Access
Record Access did not allow for global contacts to be restricted based off of division-specific records.

FIX: Vendor: Check for Active Insurance
When this feature is enabled on a Vendor record, the messaging that appears when adding a Purchase Order for that Vendor with an expired Certificate of Insurance now clearly indicates in the pop-up message that it has expired.

FIX: Vendor: Check for Contract
The Check for Active Contact logic has been adjusted to review all Contracts associated with that Vendor rather than just the first one what was entered.

Triggers

NEW: Material Triggers
When a Material reaches its Reorder Level as the Inventory process is run within the program, a Trigger can now be created based upon the Material Type to alert specific users via email that additional Materials need to be ordered.

NEW: Work Triggers
An Only Apply to Billable checkbox has now been added for users to be alerted when billable tickets are added or updated within the system.

Visitor

FIX: Visitor Console: Organization Overlap
When filtering the Visitor Console by Organization, that field choice now does not overlap on the Visitor List.

Work

NEW: Defaulting Client and Contact from Unit
During Work Order entry, if a Unit record is selected that has a Client and/or Contact linked to it, that information will default onto the Work Order form.

FIX: Work Readings
When a Reading was flagged as an exception on a Work Order for Readings Exception, they sometimes copied null values which resulted in errors when processing the new Work Order.

FIX: Automatic Refresh
Adjustments have been made to address issues with the Automatic Refresh causing the Work List View to freeze after a period of time.

FIX: Searching by Division
When in the Work Search screen and searching by Division, when you select the list icon to open the chooser window, it will now not open multiple times.

Work Transactions

NEW: New JDE Accounting Export
A new custom JDE Accounting batch export has been created for one of our customers. It specifically lists the following columns: Transaction Number, Line Number, Batch Number, Address Number, G/L Date, Invoice Date, Lease Number, Co, Bill Code, A/R Pay Item, AR Invoice Amount, Business Unit, Account Number, G/L Pay Item, GL Distribution Amount, Remark, AR/GL Reference.

NEW: QuickBooks Export
A new custom QuickBooks batch export has been created. It specifically lists the following columns: Client, Date Posted, Work Order Number, Work Date Completed, Client Alias, Department, Property, Account, Work Description, Work Order Custom Field 05, Material Quantity, Material Unit Price, Amount and Task.

FIX: Automated Posting Frequency
The monthly frequency option has been adjusted to run the same day each month as set by the Commencement Date instead of having the automation run every 30-days.

CHANGE: JDE Accounting Export
The custom JDE Accounting batch export has been adjusted to have columns B and columns C be the Bill Date, rather than Date Posted. The Work Order Number has been moved to column H and the Work Order Description has been moved to column G.

NEW: New Yardi Accounting Export
A new custom Yardi Accounting batch export has been created for one of our customers. It specifically lists the following columns: Constant, Blank, Tenant Alias, Blank, Date Posted, Month/Year of Posting, Work Order Number, Work Order Number/Sales Tax Description, Property Custom Field 01, Unit Price, Blank, Material Charge Code/Time Charge Code, Blank, Work Type Code/Material or Time Descriptions.

NEW: New Yardi Accounting Export

A new custom Yardi Accounting batch export has been created for one of our customers. It specifically lists the following columns: Constant, Blank, Blank, Blank, Date Posted, Month/Year of Posting, Work Order Number, Work Order Number, Property Custom Field 01, Unit Cost, Material Credit/Debit, Blank, Blank, Constant, Work Order Number/Work Type Code.